

'Hard' preparation checklist

Do you have clear answers to these questions? If it helps, use the space provided to make notes

1. What is issue?

| What is the problem? | Why did it arise? | Who is involved? | What is happening now? |
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2. What are the facts?

| What hard facts and data do you have? | Is this sufficient to support your view of the issue? | Are there gaps in your information? | How can you plug these gaps? |
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3. What support do you have?

| What resources are available to help you with this issue? | How can your colleagues, friends, family or others help you with this issue? |
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4. What rules, regulations and policies apply?

| What rules, regulations and policies are relevant to this issue? | Are you clear about what you have to do? | Do you know where to find the relevant documentation, if required? |
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5. When and where is best to have this conversation?

| When in the day are you at your best? | Is there a better time of day for the other people involved? | What kind of situation and location is appropriate? Formal? Informal? A private or public space? At your workplace or away from it? |
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