#### Toward Human-Computer Information Retrieval

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Samuel Lazerow Memorial Lecture The Information School University of Washington

October 17, 2005

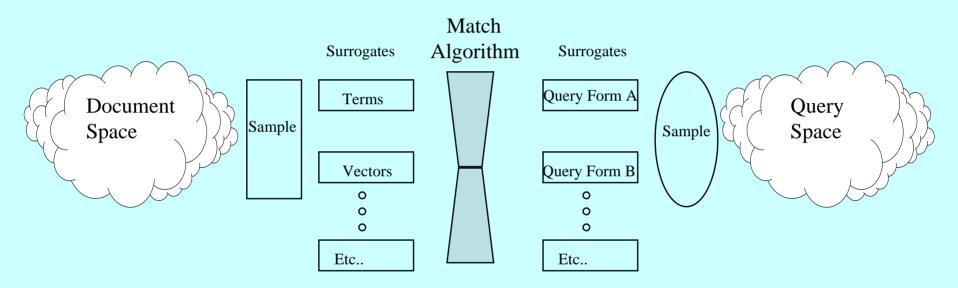
# Outline

- HCIR motivation and vision
- Example 1: Relation Browser
- Example 2: Open Video
- Reflections and Implications

## Message

- IR and HCI are related fields that have strong (staid?) traditions that have been energized (jolted?) by WWW.
- The intersection of these fields offers interesting new opportunities for high-impact IR R&D, especially in WebIR and DLs.
- Integrating the human and system interaction is the main design challenge: syminforosis people continuously engaged with information

#### Content-Centered Retrieval as Matching Document Representations to Query Representations



A powerful paradigm that has driven IR R&D for half a century. Evaluation metric is effectiveness of the match. (e.g., recall and precision).

# Things Change: Content Trend

- Content Features (queries too)
  - Not only text
    - Statistics, images, music, code, streams, biochemical
  - Multimedia, multilingual
  - Dynamic
    - Temporal (e,g., blogs, wikis, sensor streams)
    - Conditional (e.g., computed links, recommendations)
- Content Relationships
  - Hyperlinks, new metadata, aggregations
  - Digital Libraries/sharia, personal collections
- Content acquires history=>context retrieval

## **Responses to Content Trend**

- Link analysis
- Multiple sources of evidence (fusion)
  - Authors' words (e.g., full text IR)
  - Indexer/abstractor words (e.g., OPACs)
  - Authors' citations/links (e.g., ISI, Google)
  - Readers' search paths (e.g., recommenders, opinion miners)
  - Machine generated features and relationships
- Two key challenges:
  - What new relationships can we leverage (human and machine)?
  - How can we integrate multiple sources of evidence?

#### Things Change: User Base Trend

- Web and TV remotes have legitimized browsing as human-controlled information seeking
- To leverage human intelligence and effort, people must assume responsibilities: beyond the two-word, single query
- People want understanding rather than retrieval
- Technical advances and technical literacy allows us to leverage information seeker intelligence
  - Rather than sole dependence on matching algorithms, focus on flow of representations and actions in situ as people think with these new tools and information resources (NetGen)

# **Responses to People Trend**

- Adapt techniques to WWW
  - Relevance feedback
  - Query expansion
  - User modeling/profiles, SDI services
- Recommender systems
  - Explicit and implicit models
- Capture everything (e.g., Lifebits)
- Human tuning of IR systems
- User Interfaces
  - Dynamic queries
  - Agile views

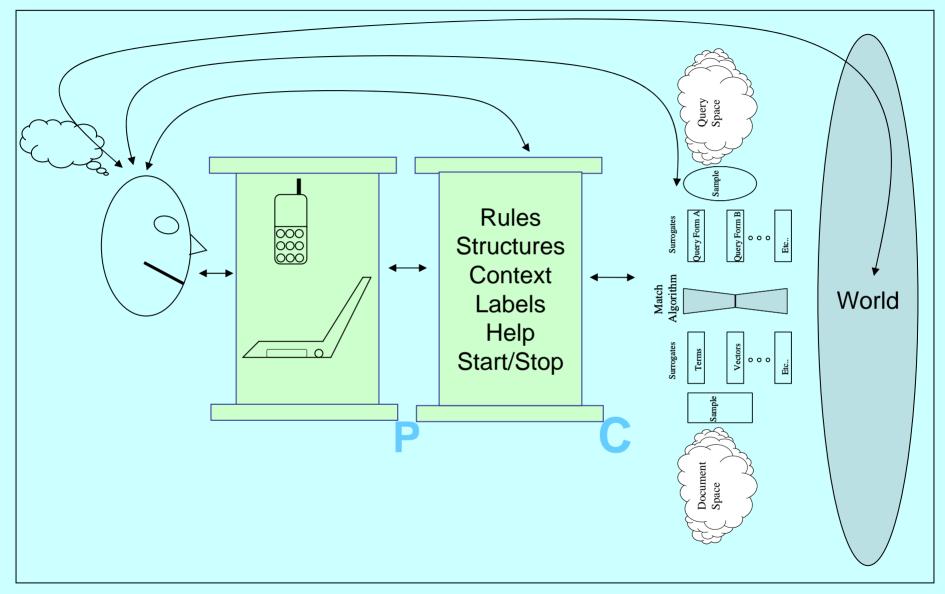
#### HCIR Model:

Think of IR from the perspective of an active human with information needs, information skills, powerful IR resources (that include other humans) situated in global and local connected communities--all of which evolve over time

## **HCIR Features**

- Get people closer to the information they need
  - Closer to the meaning
- End user increase in responsibility as well as control
- Leverage more demanding and knowledgeable installed base
- Consider ubiquity, digital libraries, e-commerce as extended memories and tools (personal and shared)
- Consider information life cycle (from creation to preservation)
- Involve information professionals as integral to the IR system; importance of tuning

#### HCIR: Bringing User Closer to World



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# Key Challenges

- Linking conceptual interface to system backend
  - metadata generation
  - alternative representations and control mechanisms
- Raising user literacy and involvement
   Engaging without insulting or annoying
- Adding human intelligence to the system
- Moving beyond retrieval to understanding

   Context
- New Evaluation Measures

# Relation Browser Example with all EIA pages (Demo here)

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## **RB** Goals

- Facilitate exploration of the relationships between (among) different data facets
- Display alternative partitions of the database with mouse actions
- Support string search within partitions
- Serve as an alternative to existing search and navigation tools

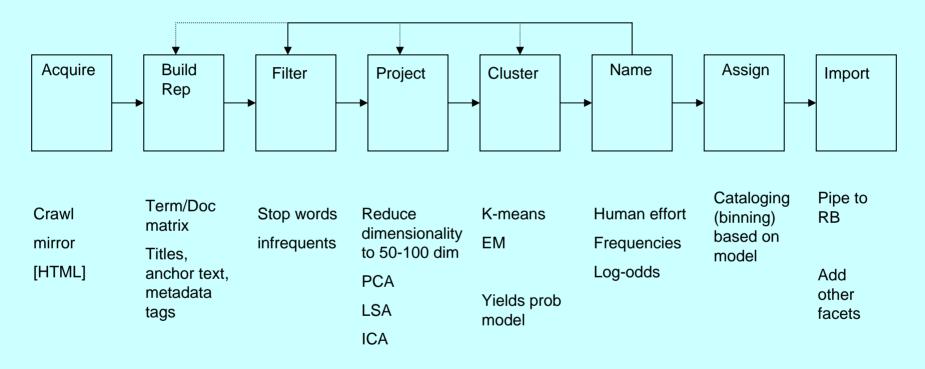
#### **Relation Browser Principles**

- Architectural Principle: Juxtapose facets
  - Two or more with 5-15 categories per facet
  - Topic is one important facet for most applications
- Interaction Principle: Dynamic exploration of relationships between facets and categories
- Database driven to promote flexible applications (requires systematic metadata)

# **Key Limitations**

- Technical evolutions (Java, metadata to client side)
- User expectations and preparations
- Getting metadata and mapping to RB scheme
  - Given the cost and difficulty with hundreds of thousands of web pages, can we automate this process?

#### Behind the RB: Human-Machine Cooperation



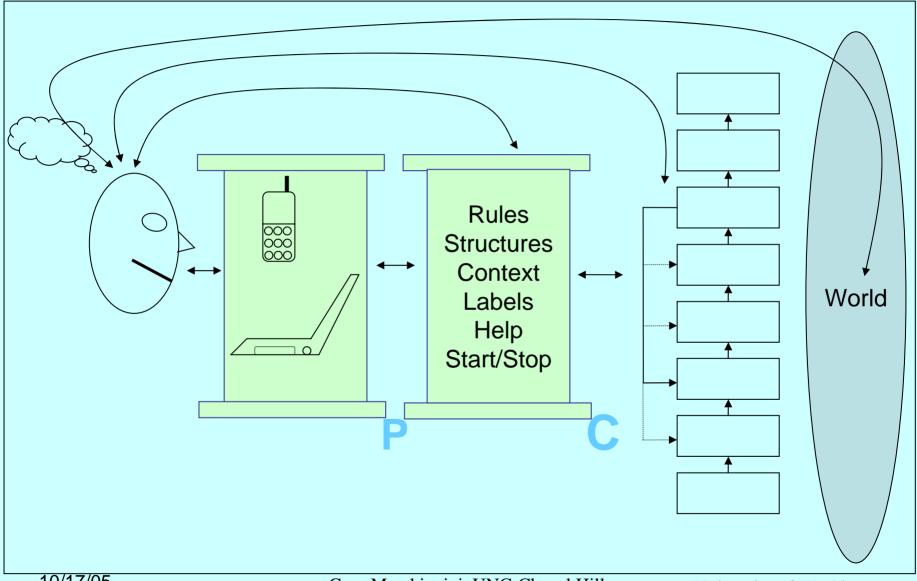
#### A Metadata Mining Toolkit is Available

#### www.ils.unc.edu/govstat/demos.html

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'Automatic' classification works best when its application is supported by humans with knowledge of the domain and the techniques at hand.

#### **RB is Embedded in Larger Process of Information Seeking**



Open Video Example www.open-video.org

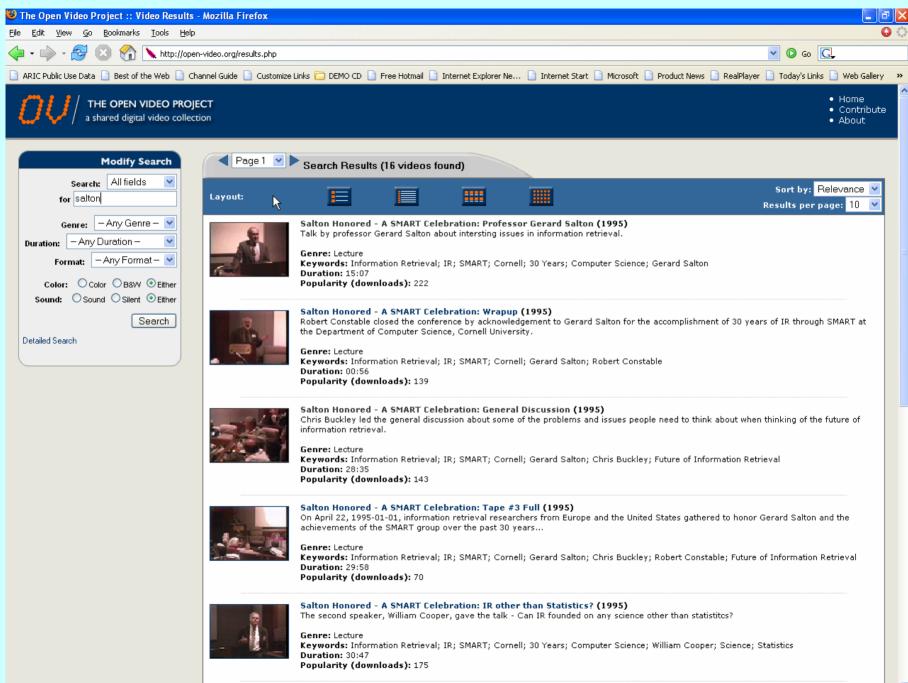
- Open access digital library of digital video for education and research
- 2500+ video segments: MPEG1, MPEG-2, MPEG-4, QuickTime
- Multiple visual surrogates
- Agile Views Design Framework
  - Different types of views
    - Overviews, previews, shared views
  - Multiple examples of views
  - Dynamic control mechanisms

#### Open Video Examples (Demo Here)

- Agile Views
- User-controlled slicing and dicing
- A beginning....

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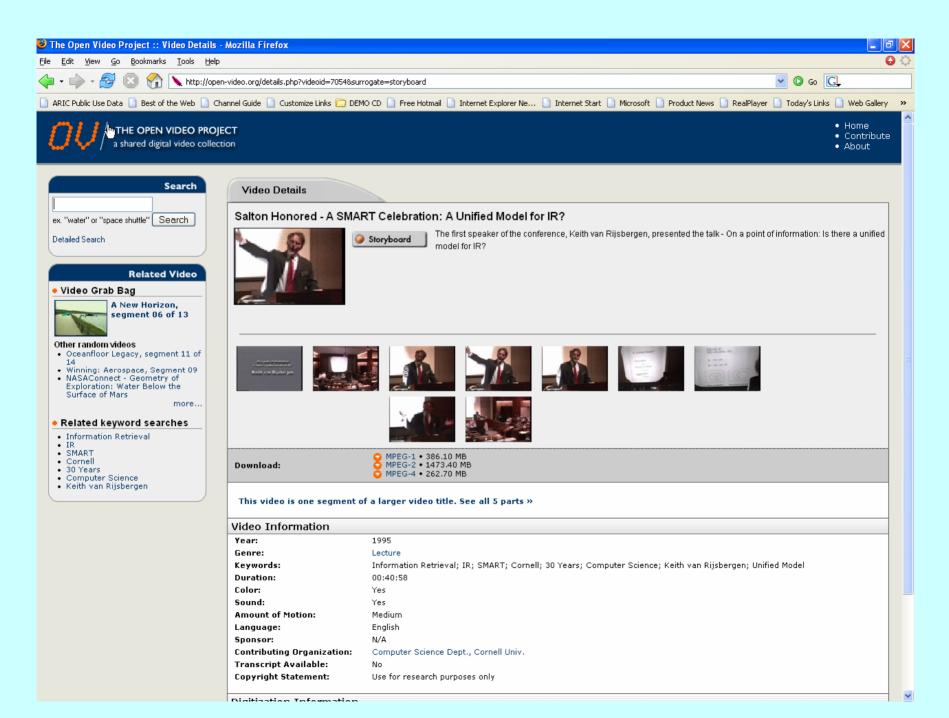
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# Some Interaction Principles and Caveats in These Examples

- Principles
  - Look ahead without penalty
  - Minimize scrolling and clicking
  - Alternative ways to slice and dice
  - Closely couple search, browse, and examine
  - Continuous engagement—useful attractors
  - Treasures to surface
- Caveats
  - Scalability (getting metadata to client side)
  - Metadata crucial
    - We are working on automatically creating partitions
  - Increasing expectations about useful results (answers!)

# Evaluation

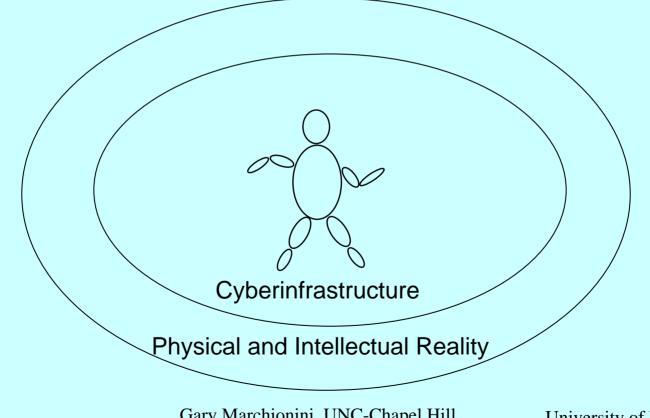
- Beyond recall and precision
- Time???
  - -> time better for learning
  - < time better for work (what about when learning is your work, e.g., research)
- Actions

- Click, buy, print, save, read, forward

- Understand
- Change behavior/attitude

#### Long Term Paradigm: Information Interaction as Core Life Process

Examples represent early ways to get the information seeker more involved in the information seeking process—there is plenty more to do. Like eating we have varying expectations, invest different levels of effort, and use diverse and ubiquitous infrastructures. Key challenge is to span boundaries between cyberinfrastructure and the 'real' world.



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## Coda

- Our hopes that we can create systems (solutions) that 'do' IR for us are unreasonable
- Our expectations that people can find and understand information without thinking and investing effort are unreasonable.
- We aim to develop 'systems' that involve people and machines continuously learning and changing together. Google would not work as well next month if there were not a large group of employees tuning the system, adding new spam filters, and crawlers checking out pages and links continuously.

#### Thank You!

#### Questions and Discussion march@ils.unc.edu

#### <u>www.ils.unc.edu/govstat</u> <u>www.open-video.org</u> NSF Grants EIA 0131824 and IIS 0099638

#### NOTE: ACM/IEEE JCDL June 11-15, 2006 www.jcdl2006.org

10/17/05

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